

CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED OCTOBER 01, 2025



Indian Emulsifiers Limited
INDIAN EMULSIFIERS LIMITED
(CIN- L46691MH2020PLC351364)

Our company was originally incorporated as Private limited Company under the Companies Act, 1956 as “Indian Emulsifiers Private Limited” vide certificate of incorporation dated December 05, 2020 issued by Registrar of Companies, Mumbai. Subsequently, Our company converted from Private Limited company to Public Limited company and upon conversion its name was changed from ‘Indian Emulsifiers Private Limited’ to ‘Indian Emulsifiers Limited’ vide a fresh Certificate of Incorporation dated January 05, 2024, issued by Registrar of Companies, Mumbai. The company got listed on SME Platform of NSE Limited on May 22, 2024, having Scrip Name IEML The ISIN of the Company is INEORRU01016. For details see ‘General Information’ on page 40 of this Letter of offer.

Registered Office: Shop 206, Floor-2, Sumer Kendra, Shivram Seth Amrutwar Road, Near Doordarshan Kendra, Off Pandurang Budhwar Marg, Worli, Mumbai, Maharashtra, India, 400018

Contact No: +91- 022-31298350 **Contact Person:** Mr. Ramraj Singh Thakur, Company Secretary and Compliance Officer;

Email-ID: info@indianemulsifiers.com | **Website:** www.indianemulsifiers.com

THE ISSUE

RIGHTS ISSUE OF 61,11,111* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF Rs.10.00/- (RUPEE TEN ONLY) (‘EQUITY SHARES’) EACH AT A PRICE OF Rs.80.00/- (RUPEES EIGHTY ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF Rs.70.00/- (RUPEES SEVENTY ONLY) PER EQUITY SHARE) (‘ISSUE PRICE’) (‘RIGHT SHARES’) FOR AN AMOUNT AGGREGATING Rs.48,88,88,880 (RUPEES FORTY EIGHT CRORE EIGHTY EIGHT LAKH EIGHTY EIGHT THOUSAND EIGHT HUNDRED EIGHTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF INDIAN EMULSIFIERS LIMITED (‘COMPANY’ OR ‘ISSUER’) IN THE RATIO OF 1 RIGHTS SHARES FOR EVERY 2 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 10, 2025 (‘ISSUE’). THE ISSUE PRICE IS EIGHT TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED ‘TERMS OF THE ISSUE’ BEGINNING ON PAGE 122 OF THIS LETTER OF OFFER. OUR DESIGNATED EXCHANGE STOCK IS NATIONAL STOCK EXCHANGE

*Assuming full subscription.

ATTENTION INVESTORS

NOTICE TO THE READER (“NOTICE”) - CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED OCTOBER 01, 2025

This notice should be read in conjunction with the LOF dated October 01, 2025 filed by the Company with the Stock Exchange and SEBI and the CAF and Rights Entitlement Letter that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY		
RIGHTS ISSUE PERIOD EXTENDED	ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
	FRIDAY, NOVEMBER 07, 2025	FRIDAY, NOVEMBER 21, 2025
RIGHTS ENTITLEMENT PERIOD EXTENDED	ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
	MONDAY, NOVEMBER 03, 2025	MONDAY, NOVEMBER 17, 2025

This is to inform all eligible shareholders of the Company that the Rights Issue, which opened on **Friday, October 24, 2025**, and was originally scheduled to close on **Friday, November 07, 2025**, has been **extended to Friday, November 21, 2025**. The extension was approved by the Rights Issue Committee at its meeting held on **October 31, 2025**, to provide shareholders with additional time and opportunity to exercise their rights under the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Friday, November 21, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Friday, November 21, 2025.

Additionally, the **trading period for the Rights Entitlement (RE)**, which was initially scheduled to close on **Monday, November 03, 2025**, has now been **extended to Monday, November 17, 2025**.

Revised Issue Schedule

Event	Indicative Date
Last date for credit of Rights entitlements	Tuesday, October 14, 2025
Issue Opening Date	Friday, October 24, 2025
Last Date on Market Renunciation of Rights Entitlements	Monday, November 17, 2025
Issue Closing Date	Friday, November 21, 2025
Finalization of Basis of Allotment (On or About)	Monday, November 24, 2025
Date Of Allotment (On or About)	Monday, November 24, 2025
Date of Credit (On or About)	Tuesday, November 25, 2025
Date of Listing / Trading (On or About)	Tuesday, November 25, 2025

These extensions were approved by the Rights Issue Committee at its meeting held on **October 31, 2025**, with the objective of providing shareholders with additional time and opportunity to exercise their rights under the Rights Issue.

This Corrigendum cum addendum shall be available on the respective websites of the Stock Exchange at www.nseindia.com and the website of the Company at info@indianemulsifiers.com.

Accordingly, there is no change in the LOF, CAF and Rights Entitlement Letter dated October 01, 2025 except for modification in the Issue Closing date and last date for on Market Renunciation. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, COMMON APPLICATION FORM AND RIGHTS ENTITLEMENT LETTER SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM CUM ADDENDUM.

For Indian Emulsifiers Limited
On Behalf of the Board of Directors

Sd/-
Yash Sunil Tikekar
Managing Director
DIN: 02206485

Date: October 31, 2025
Place: Mumbai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated October 01, 2025 with the Securities and Exchange Board of India and SME Platform of NSE Limited. The Letter of Offer

is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 26 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.